ET Alpha Wealth Summit: Markets forget wars, don't stress too much on geopolitics, says Devina Mehra

By Economic Times

Devina Mehra Urges Investors to Focus on Long-Term Strategies Amid Geopolitical Tensions At the recent ET Alpha Wealth Summit, investor Devina Mehra emphasized the importance of long-term portfolio strategies over immediate reactions to geopolitical events. Drawing from over a century of market trends, she pointed out that wars typically leave little long-term mark on financial markets. Mehra also highlighted the necessity for authentic global diversification. She warned that investors should be cautious and conduct thorough research before jumping into international investments, as market dynamics often shift between countries and sectors. Her insights serve as a reminder that a well-constructed portfolio is crucial in navigating the complexities of today's investment landscape. 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ET Alpha Wealth Summit: Nilesh Shah recommends 4 investment bets that should be part of your portfolio

By Economic Times

Investment Insights from Nilesh Shah at the ET Alpha Wealth Summit Nilesh Shah, Managing Director of Kotak Mahindra AMC, has spotlighted four key investment opportunities tailored for turbulent market conditions. During the recent ET Alpha Wealth Summit, he emphasized the importance of diversifying beyond conventional equities. Shah advocates for Special Investment Funds, high-performing credit Alternative Investment Funds (AIFs), Real Estate Investment Trusts (REITs), and global products based in Gift City as strategic additions to any portfolio. He asserts that these avenues not only hold the potential for attractive returns but also enhance overall investment diversification. Investment Insights from Nilesh Shah at the ET Alpha Wealth Summit Nilesh Shah, Managing Director of Kotak Mahindra AMC, has spotlighted four key investment opportunities tailored for turbulent market conditions. During the recent ET Alpha Wealth Summit, he emphasized the importance of diversifying beyond conventional equities. Shah advocates for Special Investment Funds, high-performing credit Alternative Investment Funds (AIFs), Real Estate Investment Trusts (REITs), and global products based in Gift City as potential for attractive returns but also enhance overall investment diversification. Investment Insights from Nilesh Shah at the ET Alpha Wealth Summit Nilesh Shah, Managing Director of Kotak Mahindra AMC, has spotlighted four key investment opportunities tailored for turbulent market conditions. During the recent ET Alpha Wealth Summit, he emphasized the importance of diversifying beyond conventional equities. Shah advocates for Special Investment Funds, high-performing credit Alternative Investment Funds (AIFs), Real Estate Investment Trusts (REITs), and global products based in Gift City as strategic additions to any portfolio. He asserts that these avenues not only hold the potential for attractive returns but also enhance overall investment diversification. Investment Insights from Nilesh Shah at the ET Alpha Wealth Summit Nilesh Shah, Managing Director of Kotak Mahindra AMC, has spotlighted four key investment opportunities tailored for turbulent market conditions. During the recent ET Alpha Wealth Summit, he emphasized the importance of diversifying beyond conventional equities. Shah advocates for Special Investment Funds, high-performing credit Alternative Investment Funds (AIFs), Real Estate Investment

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Marcellus launches global equities fund in GIFT City, targets AI, defence and luxury themes

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Marcellus Unveils Global Equities Fund in GIFT City Marcellus Investment Managers has introduced a new global equities fund based in GIFT City, aimed at giving Indian investors a gateway to international stock markets. This fund strategically focuses on sectors such as defence, power, AI-driven infrastructure, and luxury goods, providing a unique opportunity for dollar-denominated investments. By tapping into these dynamic themes, the fund not only enhances diversification for investors but also positions them to capitalize on long-term global growth prospects. With this move, Marcellus is poised to investors looking to expand their portfolios beyond domestic boundaries. Marcellus Unveils Global Equities Fund in GIFT City Marcellus Investment Managers has introduced a new global equities fund based in GIFT City, aimed at giving Indian investors a gateway to international stock markets. This fund strategically focuses on sectors such as defence, power, AI-driven infrastructure, and luxury goods, providing a unique opportunity for dollar-denominated investments. By tapping into these dynamic themes, the fund not only enhances diversification for investors but also positions them growth prospects. With this move, Marcellus is poised to broaden the investment horizons for Indian investors looking to expand their portfolios beyond domestic boundaries. Marcellus Unveils Global Equities Fund in GIFT City Marcellus Investment Managers has introduced a new global equities fund based in GIFT City, aimed at giving Indian investors a gateway to international stock markets. This fund strategically focuses on sectors such as defence, power, AI-driven infrastructure, and luxury goods, providing a unique opportunity for dollar-denominated investments. By tapping into these dynamic enhances diversification for investors but also positions them to capitalize on long-term global growth prospects. With this move, Marcellus is poised to broaden the investment horizons for Indian investors looking to expand their portfolios beyond domestic boundaries. Marcellus Unveils Global Equities Fund in GIFT City Marcellus Investment Managers has introduced a new global equities fund based in GIFT City, aimed at giving Indian investors a gateway to international stock markets. This fund strategically focuses on sectors such as defence, power, AI-driven infrastructure, and luxury goods, providing a

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By Economic Times

Fed's Schmid says choice is between patience and rate hikes to tamp down inflation

By Economic Times

Federal Reserve Faces Dilemma Over Inflation Control Jeffrey Schmid, President of the Kansas City Federal Reserve, has indicated that the central bank might soon have to rethink its current stance on interest rates, as inflation persists at around 3.5%. This level has been consistently above the target for an extended period, prompting discussions among policymakers. While a patient approach remains an option, Schmid noted that escalating price pressures, particularly those associated with tariffs and oil prices, are raising the chances of implementing stricter monetary policies in the near future.

Gas engine maker Innio valued at $23 billion as shares jump in Nasdaq debut

By Economic Times

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Honeywell's Quantinuum valued at $17.6 billion as shares rise in Nasdaq debut

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Quantinuum's Nasdaq Debut Propels Valuation to $17.6 Billion In a remarkable debut on the Nasdaq, shares of Quantinuum surged by 13.3%, bringing the Honeywell-supported quantum

Quantinuum's Nasdaq Debut Propels Valuation to $17.6 Billion In a remarkable debut on the Nasdaq, shares of Quantinuum surged by 13.3%, bringing the Honeywell-supported quantum computing firm’s valuation to an impressive $17.6 billion. This strong performance underscores a growing excitement among investors regarding the future of quantum technology, even as the company grapples with minimal revenues and persistent losses. Quantinuum successfully raised related to market adoption and a heavy reliance on limited revenue streams continue to pose significant concerns for investors looking ahead. Quantinuum's Nasdaq Debut Propels Valuation to $17.6 Billion In a remarkable debut on the Nasdaq, shares of Quantinuum surged by 13.3%, bringing the Honeywell-supported quantum computing firm’s valuation to an impressive $17.6 billion. This strong performance underscores a growing excitement among investors regarding the future of quantum techno-